

Annexure - A

(1) in Clause 35. (a) for sub-clause (I)(a), the following sub-clause shall be substituted, namely:-

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

| Name of the Company : CLASSIC LEASING FINANCE LTD | | | | | | | | |
|---|---|---------------------|------------------------|--|---|----------------------------|--|-----------------------|
| Scrip Code (BSE): NA | | | Quarter Ended: | | 30-Sep-12 | | | |
| Scrip Code (CSE/NSE): 1011122 | | | | | | | | |
| Category Code | Category of Shareholder | No of Share holders | Total Number of Shares | No of Shares held in dematerialized form | Total shareholding as a % of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B)1 | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Promoter and Promoter Group | | | | | | | |
| (1) | INDIAN | | | | | | | |
| (a) | Indian Individuals/ Hindu Undivided Family | 9 | 450000 | 0 | 14.999 | 14.999 | 0 | 0.000 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | |
| (c) | Body Corporates | 9 | 1178700 | 0 | 39.287 | 39.287 | 0 | |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.000 | 0.000 | 0 | |
| (e) | Any Other | 0 | 0 | 0 | 0.000 | 0.000 | 0 | |
| | Sub Total (A) (1) | 18 | 1628700 | 0 | 54.286 | 54.286 | 0 | 0.000 |
| (2) | Foreign | | | | | | | |
| a | Individuals (Non Resident Individuals / Foreign Individuals) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | |
| b | Bodies Corporate | 0 | 0 | 0 | 0.000 | 0.000 | 0 | |
| c | Institutions | 0 | 0 | 0 | | | 0 | |
| d | Qualified Foreign Investor | | | | | | | |
| e | Any Other | 0 | 0 | 0 | | 0.000 | 0 | |
| | Sub Total (A) (2) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| | Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2) | 18 | 1628700 | 0 | 54.286 | 54.286 | 0 | 0.000 |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| a | Mutual Funds & UTI | 0 | 0 | 0 | 0.000 | 0.000 | | |
| b | Financial Institutions / Banks | 0 | 0 | 0 | 0.000 | 0.000 | | |
| c | Central Government /State Government(s). | 0 | 0 | 0 | 0.000 | 0.000 | | |
| d | Venture Capital Funds | 0 | 0 | 0 | 0.000 | 0.000 | | |
| e | Insurance Companies | 0 | 0 | 0 | 0.000 | 0.000 | | |
| f | Foreign Institutional Investors (SEBI-registered) | 0 | 0 | 0 | 0.000 | 0.000 | | |
| g | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.000 | 0.000 | | |
| h | Qualified Foreign Investor | | | | | | | |
| i | Any Others | 0 | 0 | 0 | 0.000 | 0.000 | | |
| | Sub Total (B) (1) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| (2) | Non Institutions | | | | | | | |
| a | Bodies Corporate | 22 | 598100 | 100 | 19.935 | 19.935 | | |
| b | i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh | 399 | 298200 | 28272 | 9.939 | 9.939 | | |
| | ii) Individuals shareholders holding nominal share capital excess of Rs. 1 Lakh | 15 | 475200 | 40500 | 15.839 | 15.839 | | |
| c | Qualified Foreign Investor | | | | | | | |
| d | Any Others | | | | 0.000 | 0.000 | | |
| | Sub Total (B) (2) | 436 | 1371500 | 68872 | 45.714 | 45.714 | 0 | 0.000 |
| | Total Public Shareholding B= (B)(1) + (B)(2) | 436 | 1371500 | 68872 | 45.714 | 45.714 | 0 | 0.000 |
| | Total Public Shareholding (A) + (B) | 454 | 3000200 | 68872 | 100.000 | 100.000 | 0 | 0.000 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| | | | | | | 0.000 | | |
| | Grand Total (A) + (B) + (C) | 454 | 3000200 | 68872 | 100.000 | 100.000 | 0 | 0.000 |

NOTE :

Annexure II - (I) (b)

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

| | Name of the Company (Scrip) : CLASSIC LEASING FINANCE LTD | | | | | | | | | | |
|--------|--|------------------------|------------------------------------|-----------------------|-----------------------|--|-------------------------|---|---------------------------------------|---|--|
| | Scrip Code (BSE): | | | | | | | | | | |
| | Scrip Code(CSE): 1011122 | | | | | | | | | | |
| | Quarter Ended: 30-Sep-12 | | | | | | | | | | |
| SRL No | Name Of the Shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | Number | As a % of grand total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(II I) * 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | BAL KISHAN SARAF | 20000 | 0.667% | | 0.000% | 0.000% | | 0.000% | | 0.000% | 0.667% |
| 2 | BEDBAYAS COMMODRADE PVT LTD | 50000 | 1.667% | | 0.000% | 0.000% | | 0.000% | | 0.000% | 1.667% |
| 3 | BIJAY KUMAR BOTHRA | 148000 | 4.933% | | 0.000% | 0.000% | | 0.000% | | 0.000% | 4.933% |
| 4 | BIMLA DEVI GOENKA | 40000 | 1.333% | | 0.000% | 0.000% | | 0.000% | | 0.000% | 1.333% |
| 5 | GREENLINE MARKETING PVT LTD | 19000 | 0.633% | | 0.000% | 0.000% | | 0.000% | | 0.000% | 0.633% |
| 6 | HIGHGROWTH CONSULTANTS PVT LTD | 37800 | 1.260% | | 0.000% | 0.000% | | 0.000% | | 0.000% | 1.260% |
| 7 | KIRAN DEVI BOTHRA | 82100 | 2.736% | | 0.000% | 0.000% | | 0.000% | | 0.000% | 2.736% |
| 8 | MANI DEVI JAIN | 20000 | 0.667% | | 0.000% | 0.000% | | 0.000% | | 0.000% | 0.667% |
| 9 | MANJU BOTHRA | 79000 | 2.633% | | 0.000% | 0.000% | | 0.000% | | 0.000% | 2.633% |
| 10 | NIRUPAM DEALCON OVT LTD | 208000 | 6.933% | | 0.000% | 0.000% | | 0.000% | | 0.000% | 6.933% |
| 11 | NUTAN BAGRA | 30000 | 1.000% | | 0.000% | 0.000% | | 0.000% | | 0.000% | 1.000% |
| 12 | PARASAR VYPAR PVT LTD | 50000 | 1.667% | | 0.000% | 0.000% | | 0.000% | | 0.000% | 1.667% |
| 13 | RAJMAHAL CREDIT CAPITAL PVT LTD | 39000 | 1.300% | | 0.000% | 0.000% | | 0.000% | | 0.000% | 1.300% |
| 14 | RIDHI CREDIT CAPITAL PVT LTD | 305000 | 10.166% | | 0.000% | 0.000% | | 0.000% | | 0.000% | 10.166% |
| 15 | SANJAY KUMAR BAGRA | 20900 | 0.697% | | 0.000% | 0.000% | | 0.000% | | 0.000% | 0.697% |
| 16 | SATYABHAMA COMMOTRADE PVT LTD | 29900 | 0.997% | | 0.000% | 0.000% | | 0.000% | | 0.000% | 0.997% |
| 17 | URVEE BOTHRA | 10000 | 0.333% | | 0.000% | 0.000% | | 0.000% | | 0.000% | 0.333% |
| 18 | URVEE INVESTMENT PVT LTD | 440000 | 14.666% | | 0.000% | 0.000% | | 0.000% | | 0.000% | 14.666% |
| | TOTAL | 1628700 | 54.286% | | 0.000% | 0.000% | | 0.000% | | 0.000% | 54.286% |

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

Annexure II - (I) (c)(i)

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Name of the Company (Scrip) : | | CLASSIC LEASING FINANCE LTD | | | | | | |
|--------------------------------------|---------------------------|-----------------------------|--|-------------------------|---|---------------------------------------|--|--|
| Scrip Code (BSE): | | | | | | | | |
| Scrip Code(CSE): | | 1011122 | | | | | | |
| Quarter Ended: | | 30-Sep-12 | | | | | | |
| SRL No | Name Of the Shareholder | Details of Shares held | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | No of Shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | REGENCY VANIJAY PVT LTD | 242100 | 8.069% | | 0.000% | | 0.000% | 8.069% |
| 2 | NIRUPAM DEALCON PVT LTD | 108000 | 3.600% | | 0.000% | | 0.000% | 3.600% |
| 3 | MONICA JAIN | 90000 | 3.000% | | 0.000% | | 0.000% | 3.000% |
| 4 | JEC HIRE-PURCHASE PVT LTD | 72200 | 2.407% | | 0.000% | | 0.000% | 2.407% |
| 5 | ASIAN TEA & EXPORTS LTD | 57700 | 1.923% | | 0.000% | | 0.000% | 1.923% |
| 6 | OM PRAKASH JAIN | 45500 | 1.517% | | 0.000% | | 0.000% | 1.517% |
| 7 | SHEO KUMAR AGARWAL | 42000 | 1.400% | | 0.000% | | 0.000% | 1.400% |
| 8 | SREE GOPAL BAJORIA | 40500 | 1.350% | | 0.000% | | 0.000% | 1.350% |
| 9 | SANJAY KUMAR AGARWALA | 40000 | 1.333% | | 0.000% | | 0.000% | 1.333% |
| 10 | GOPAL KUMAR SUREKA | 40000 | 1.333% | | 0.000% | | 0.000% | 1.333% |
| 11 | VARSHA JAIN | 37200 | 1.240% | | 0.000% | | 0.000% | 1.240% |
| | | | 0.000% | | 0.000% | | 0.000% | 0.000% |
| | Total: | 815200 | 27.172% | | 0.000% | | 0.000% | 27.172% |

Annexure II - (I) (d)

| (I)(c) STATEMENT SHOWING details of locked-in shares | | | | |
|--|-------------------------|-----------------------------|--|------------------------------------|
| Name of the Company : | | CLASSIC LEASING FINANCE LTD | | |
| | | Scrip Code (BSE): | NA | Quarter Ended: 30/09/2012 |
| | | Scrip Code (NSE): | 1011122 | |
| SRL No | Name Of the ShareHolder | No of locked-in Shares | Locked-in Shares as a % of total number of shares (i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) above) | Promoter / Promoter Group / Public |
| 1 | | | 0 | |
| 2 | NIL | | | |
| 3 | | | | |
| Total: | | 0 | 0 | 0.000% |

Annexure II - (I) (c)(ii)

(I) (c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| | Name of the Company (Scrip) : | CLASSIC LEASING FINANCE LTD | | | | | | |
|----------|--------------------------------------|-----------------------------|--|-------------------------|---|---------------------------------------|--|--|
| | Scrip Code (BSE): | | | | | | | |
| | Scrip Code(CSE): | 1011122 | | | | | | |
| | Quarter Ended: | 30/09/2012 | | | | | | |
| SRL No | Name Of the Shareholder | Details of Shares held | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | No of Shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | REGENCY VANIJAY PVT LTD | 242100 | 8.069% | | | | | 8.069% |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | Total: | 242100 | 8.069% | | 0.000% | | 0.000% | 8.069% |

Annexure II - (II) (a)

(II)(a) STATEMENT details of Depository Receipts(DRs)

| | | | | |
|---------------|--|--------------------------------|--|--|
| | Name of the Company : | | CLASSIC LEASING FINANCE LTD | |
| | Scrip Code (BSE): | NA | Quarter Ended: 30/09/2012 | |
| | Scrip Code (NSE): | 1011122 | | |
| SRL No | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Type of outstanding DRs | No of Shares underlying outstanding DRs | Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+(C) indicated in Statement at para (1) (a)} |
| 1 | | | | |
| 2 | NIL | | | |
| 3 | | | | |
| | Total: | | | |

Annexure II - (II) (b)

(II)(b) STATEMENT SHOWING HOLDING of Depository Receipts(DRs) where underlying shares are in excess of 1% of the total number of shares

| Name of the Company : CLASSIC LEASING FINANCE LTD | | | | |
|--|-----------------------|--|---|--|
| Scrip Code (BSE): NA | | Quarter Ended: 30/09/2012 | | |
| Scrip Code (NSE): 1011122 | | | | |
| SRL No | Name Of the DR Holder | Type of otstndg DR(ADRs,GDRs,SDRs,etc) | No of Shares underlying outstanding DRs | Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a)} |
| 1 | | | | |
| 2 | NIL | | | |
| 3 | | | | |
| Total: | | | | |